

February 24, 2017

Attention: All concerned parties

Toyo Tanso Co., Ltd.

5-7-12 Takeshima, Nishiyodogawa-ku, Osaka 555-0011, Japan
(Stock Exchange Code: 5310, 1st Section, Tokyo Stock Exchange)

(Correction) Partial Corrections to Financial Results Presentation Material for the Fiscal Year Ended December 31, 2016

The Company has corrected part of the content included in the Financial Results Presentation Material for the fiscal year ended December 31, 2016, released on February 21, 2017, as noted below. The corrected sections are underlined.

Particulars

1. Reasons for corrections

The corrections to the report on the Consolidated Financial Results for the Fiscal Year Ended December 31, 2016 [Japanese GAAP], released on February 14, 2017, were announced today. The relevant sections in the Presentation Material have been corrected to align with the report.

Please refer to (Corrections and Corrections to Numerical Data) Partial Corrections to Consolidated Financial Results for the Fiscal Year Ended December 31, 2016 [Japanese GAAP] for details.

2. Revised content (page 14)

Part 1. Summary of Consolidated Results

8. Consolidated Balance Sheet and Statement of Cash Flows for the Fiscal Year Ended December 31, 2016

(Before revision)

(After revision)

Consolidated Statement of Cash Flows	(Unit: Yen, millions)		Consolidated Statement of Cash Flows	(Unit: Yen, millions)	
	FYE Dec. 2015	FYE Dec. 2016		FYE Dec. 2015	FYE Dec. 2016
Cash and cash equivalents at end of period	7,147	6,424	Cash and cash equivalents at end of period	7,147	6,424
Net increase (decrease) in cash and cash equivalents	(1,914)	(722)	Net increase (decrease) in cash and cash equivalents	(1,914)	(722)
Cash and cash equivalents at beginning of period	9,061	7,147	Cash and cash equivalents at beginning of period	9,061	7,147
Net cash provided by (used in) operating activities	6,797	<u>5,164</u>	Net cash provided by (used in) operating activities	6,797	<u>5,120</u>
Net cash provided by (used in) investing activities	(5,235)	<u>(4,170)</u>	Net cash provided by (used in) investing activities	(5,235)	<u>(4,127)</u>
Net cash provided by (used in) financing activities	(3,167)	(1,270)	Net cash provided by (used in) financing activities	(3,167)	(1,270)

The corrected Presentation Material is available on the Company website.

URL <http://www.toyotanso.co.jp/IR/0441-Iri1.pdf>

Please direct inquiries regarding the current situation to:

Toyo Tanso Co., Ltd. Publicity & Investor Relations E-mail : info@toyotanso.co.jp
