

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 7, 2025

Attention: All concerned parties

Toyo Tanso Co., Ltd.

Osaka Umeda Twin Towers South, 16th Fl., 1-13-1 Umeda, Kita-ku, Osaka 530-0001, Japan
(Stock Exchange Code: 5310, Prime Market, Tokyo Stock Exchange)

(Corrections) Notification of Partial Corrections to “Summary of Results for the First Quarter of the Fiscal Year Ending December 31, 2025”

Toyo Tanso Co., Ltd. (the “Company”) hereby announces that certain corrections have been made to the “Summary of Results for the First Quarter of the Fiscal Year Ending December 31, 2025” released on May 13, 2025. The details are as follows, with the corrected sections are underlined.

Particulars

1. Reason for correction

Due to a misclassification identified in revenue recognition for the first three-month period of the fiscal year ending December 31, 2025, at SHANGHAI TOYO TANSO CO., LTD., one of the Company’s consolidated subsidiaries, corrections have been made to the reported figures for net sales related to “Special graphite products” and “Compound materials and other products”.

Note that there are no changes to the company-wide figures for net sales.

2. Details of corrections

P.5 Summary of Results for the Q1 of the Fiscal Year Ending December 31, 2025 / Net Sales by Product and Segment (Before correction)

(Unit: Yen, millions)	FY2025/Q1 Net Sales	YoY		FY2025/Q1 Net Sales	YoY
Special Graphite Products	<u>4,813</u>	-18.4%	Compound Materials and Other Products	<u>4,232</u>	+2.7%
Electronics Applications	<u>1,761</u>	-35.6%	Three Major Products	<u>3,632</u>	+0.7%
General Industries Applications	<u>2,461</u>	-6.2%	Other Products	<u>599</u>	+17.1%

Net Sales by Product and Segment														TOYO TANSO Inspiration for Innovation	
Product and Segment (Unit: Yen, millions)	FY 2024 (Actual)					FY 2025 (Actual & Forecast)									
	Q1	Q2	Q3	Q4	FY Total	Q1 (A)	YoY	H1 (F)	YoY	H2 (F)	YoY	FY Total (F)	YoY		
Special Graphite Products	5,899	6,284	5,752	6,048	23,985	<u>4,813</u>	-18.4%	10,763	-11.7%	12,708	+7.7%	23,471	-2.1%		
Electronics Applications	2,735	2,905	2,263	2,490	10,394	<u>1,761</u>	-35.6%	3,989	-29.3%	5,509	+15.9%	9,498	-8.6%		
General Industries Applications	2,625	2,775	2,940	2,857	11,198	<u>2,461</u>	-6.2%	5,669	+5.0%	6,030	+4.0%	11,699	+4.5%		
Others	538	604	548	700	2,391	590	+9.6%	1,104	-3.3%	1,168	-6.4%	2,273	-4.9%		
Carbon Products for General Industries [Carbon Products for Mechanical Applications]	865	1,089	1,013	1,123	4,092	973	+12.4%	1,811	-7.3%	2,012	-5.8%	3,823	-6.6%		
Carbon Products for General Industries [Carbon Products for Electrical Applications]	1,199	1,256	1,268	1,283	5,008	1,063	-11.3%	2,339	-4.7%	2,604	+2.1%	4,944	-1.3%		
Compound Materials and Other Products	4,119	4,403	4,433	5,222	18,179	<u>4,232</u>	+2.7%	7,938	-6.9%	9,675	+0.2%	17,613	-3.1%		
Three Major Products	3,607	3,920	3,866	4,488	15,883	<u>3,632</u>	+0.7%	6,862	-8.8%	8,509	+1.8%	15,372	-3.2%		
Other Products	512	483	567	733	2,296	<u>599</u>	+17.1%	1,075	+8.0%	1,165	-10.4%	2,241	-2.4%		
Related goods	488	676	310	352	1,827	391	-19.9%	1,146	-1.6%	999	+50.8%	2,146	+17.4%		
Total	12,573	13,710	12,778	14,030	53,093	<u>11,475</u>	-8.7%	24,000	-8.7%	28,000	+4.4%	52,000	-2.1%		

(After correction)

(Unit: Yen, millions)	FY2025/Q1 Net Sales	YoY		FY2025/Q1 Net Sales	YoY
Special Graphite Products	<u>5,215</u>	-11.6%	Compound Materials and Other Products	<u>3,831</u>	-7.0%
Electronics Applications	<u>2,031</u>	-25.7%	Three Major Products	<u>3,208</u>	-11.1%
General Industries Applications	<u>2,592</u>	-1.2%	Other Products	<u>622</u>	+21.5%

Net Sales by Product and Segment														TOYO TANSO Inspiration for Innovation	
Product and Segment (Unit: Yen, millions)	FY 2024 (Actual)					FY 2025 (Actual & Forecast)									
	Q1	Q2	Q3	Q4	FY Total	Q1 (A)	YoY	H1 (F)	YoY	H2 (F)	YoY	FY Total (F)	YoY		
Special Graphite Products	5,899	6,284	5,752	6,048	23,985	<u>5,215</u>	-11.6%	10,763	-11.7%	12,708	+7.7%	23,471	-2.1%		
Electronics Applications	2,735	2,905	2,263	2,490	10,394	<u>2,031</u>	-25.7%	3,989	-29.3%	5,509	+15.9%	9,498	-8.6%		
General Industries Applications	2,625	2,775	2,940	2,857	11,198	<u>2,592</u>	-1.2%	5,669	+5.0%	6,030	+4.0%	11,699	+4.5%		
Others	538	604	548	700	2,391	590	+9.6%	1,104	-3.3%	1,168	-6.4%	2,273	-4.9%		
Carbon Products for General Industries [Carbon Products for Mechanical Applications]	865	1,089	1,013	1,123	4,092	973	+12.4%	1,811	-7.3%	2,012	-5.8%	3,823	-6.6%		
Carbon Products for General Industries [Carbon Products for Electrical Applications]	1,199	1,256	1,268	1,283	5,008	1,063	-11.3%	2,339	-4.7%	2,604	+2.1%	4,944	-1.3%		
Compound Materials and Other Products	4,119	4,403	4,433	5,222	18,179	<u>3,831</u>	-7.0%	7,938	-6.9%	9,675	+0.2%	17,613	-3.1%		
Three Major Products	3,607	3,920	3,866	4,488	15,883	<u>3,208</u>	-11.1%	6,862	-8.8%	8,509	+1.8%	15,372	-3.2%		
Other Products	512	483	567	733	2,296	<u>622</u>	+21.5%	1,075	+8.0%	1,165	-10.4%	2,241	-2.4%		
Related goods	488	676	310	352	1,827	391	-19.9%	1,146	-1.6%	999	+50.8%	2,146	+17.4%		
Total	12,573	13,710	12,778	14,030	53,093	<u>11,475</u>	-8.7%	24,000	-8.7%	28,000	+4.4%	52,000	-2.1%		

Please direct inquiries regarding the current situation to:

Toyo Tanso Co., Ltd.
Publicity & Investor Relations
E-mail: info@toyotanso.co.jp