

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 7, 2025

Attention: All concerned parties

Toyo Tanso Co., Ltd.

Osaka Umeda Twin Towers South, 16th Fl., 1-13-1 Umeda, Kita-ku, Osaka 530-0001, Japan
(Stock Exchange Code: 5310, Prime Market, Tokyo Stock Exchange)

**(Corrections) Notification of Partial Corrections to
“Results for the First Half of the Fiscal Year Ending December 31, 2025”**

Toyo Tanso Co., Ltd. (the “Company”) hereby announces that certain corrections have been made to the “Results for the First Half of the Fiscal Year Ending December 31, 2025” released on August 21, 2025. The details are as follows, with the corrected sections are underlined.

Particulars

1. Reason for correction

Due to a misclassification identified in revenue recognition for the first three- and six-month periods of the fiscal year ending December 31, 2025, at SHANGHAI TOYO TANSO CO., LTD., one of the Company’s consolidated subsidiaries, corrections have been made to the reported figures for net sales related to “Special graphite products” and “Compound materials and other products”.

Note that there are no changes to the company-wide figures for net sales.

2. Details of corrections

P.5 Summary of Results for the First Half of the Fiscal Year Ending December 31, 2025

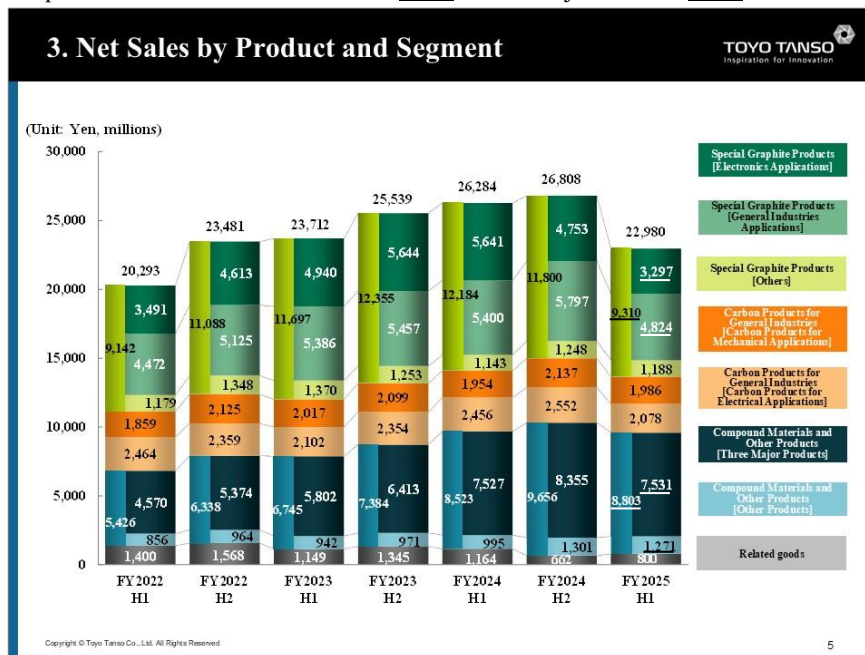
Net Sales by Product and Segment

(Before correction)

FY2025/H1 Net Sales (Unit: Yen, millions)

Special Graphite Products 9,310 / Electronics Applications 3,297 / General Industries Applications 4,824

Compound Materials and Other Products 8,803 / Three Major Products 7,531 / Other Products 1,271

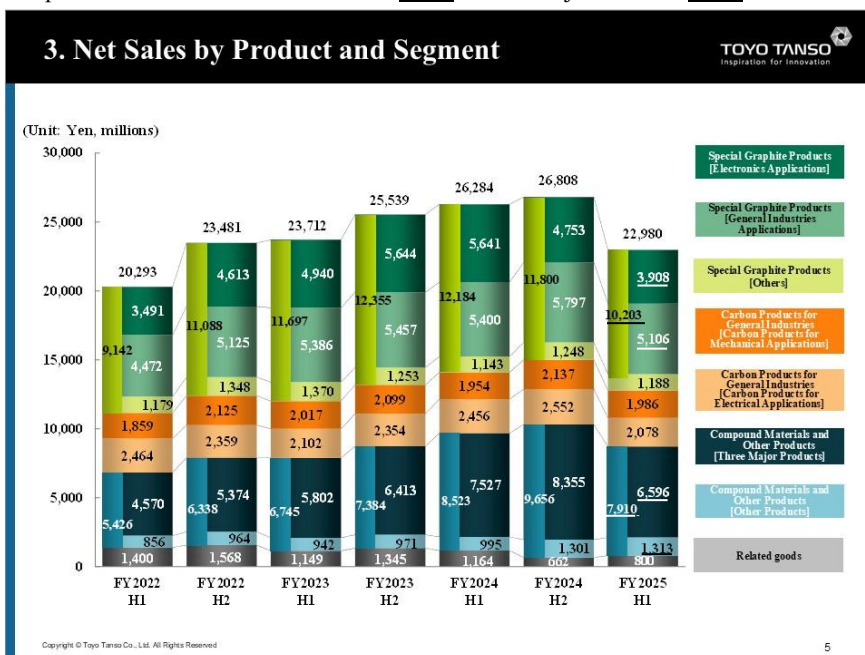


(After correction)

FY2025/H1 Net Sales (Unit: Yen, millions)

Special Graphite Products 10,203 / Electronics Applications 3,908 / General Industries Applications 5,106

Compound Materials and Other Products 7,910 / Three Major Products 6,596 / Other Products 1,313



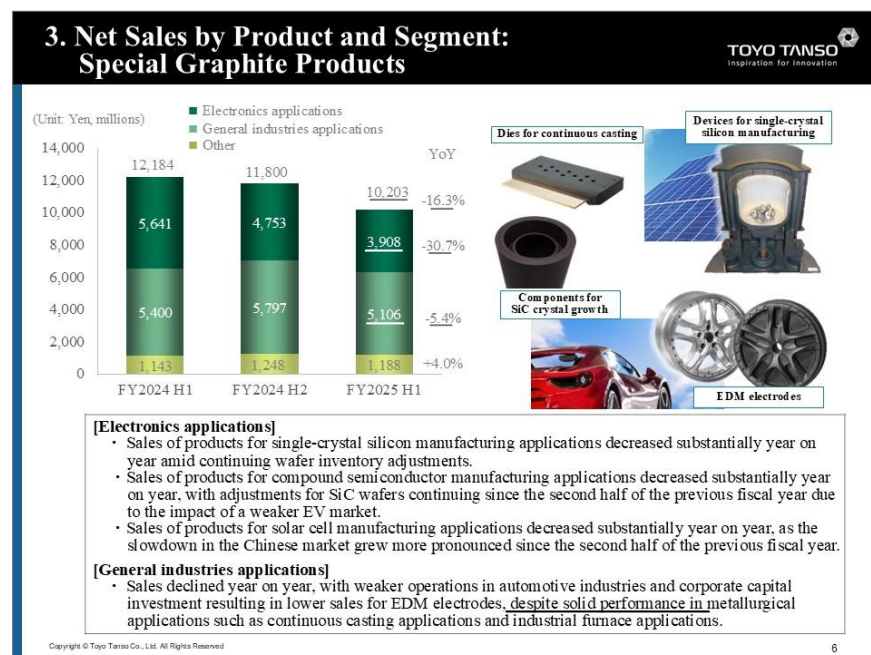
P.6 Summary of Results for the First Half of the Fiscal Year Ending December 31, 2025
 Net Sales by Product and Segment: Special Graphite Products
 (Before correction)

(Unit: Yen, millions) FY2025/H1	Net Sales	YoY
Special Graphite Products	<u>9,310</u>	-23.6%
Electronics Applications	<u>3,297</u>	-41.5%
General Industries Applications	<u>4,824</u>	-10.7%



(After correction)

(Unit: Yen, millions) FY2025/H1	Net Sales	YoY
Special Graphite Products	<u>10,203</u>	-16.3%
Electronics Applications	<u>3,908</u>	-30.7%
General Industries Applications	<u>5,106</u>	-5.4%



P.8 Summary of Results for the First Half of the Fiscal Year Ending December 31, 2025 / Net Sales by Product and Segment: Compound Materials and Other Products
(Before correction)

(Unit: Yen, millions) FY2025/H1	Net Sales	YoY
Compound Materials and Other Products	<u>8,803</u>	<u>+3.3%</u>
Three Major Products	<u>7,531</u>	<u>+0.0%</u>
Other Products	<u>1,271</u>	<u>+27.7%</u>



(After correction)

(Unit: Yen, millions) FY2025/H1	Net Sales	YoY
Compound Materials and Other Products	<u>7,910</u>	<u>-7.2%</u>
Three Major Products	<u>6,596</u>	<u>-12.4%</u>
Other Products	<u>1,313</u>	<u>+32.0%</u>



P.16 Forecasts for the Fiscal Year Ending December 31, 2025

4. Net Sales by Product and Segment

(Before correction)

	(Unit: Yen, millions)	FY2025/H1			FY2025/Full year (F)		
		Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast
Special Graphite Products		<u>9,310</u>	-23.6%	-13.5%	<u>21,871</u>	-8.8%	-6.8%
Electronics Applications		<u>3,297</u>	-41.5%	-17.3%	<u>8,494</u>	-18.3%	-10.6%
General Industries Applications		<u>4,824</u>	-10.7%	-14.9%	<u>11,072</u>	-1.1%	-5.4%
Compound Materials and Other Products		<u>8,803</u>	+3.3%	+10.9%	<u>16,245</u>	-10.6%	-7.8%
Three Major Products		<u>7,531</u>	+0.0%	+9.7%	<u>13,709</u>	-13.7%	-10.8%
Other Products		<u>1,271</u>	+27.7%	+18.3%	<u>2,535</u>	+10.4%	+13.2%

4. Net Sales by Product and Segment												
TOYO TANSO Inspiration for Innovation												
Product and Segment (Unit: Yen, millions)	FY2024			FY2025								
	H1	H2	Full year	H1	YoY	Vs. initial forecast	H2 (F)	YoY	Vs. initial forecast	Full year (F)	YoY	Vs. initial forecast
Special Graphite Products	12,184	11,800	23,985	<u>9,310</u>	-23.6%	-13.5%	12,560	+6.4%	-1.2%	<u>21,871</u>	-8.8%	-6.8%
Electronics Applications	5,641	4,753	10,394	<u>3,297</u>	-41.5%	-17.3%	5,196	+9.3%	-5.7%	<u>8,494</u>	-18.3%	-10.6%
General Industries Applications	5,400	5,797	11,198	<u>4,824</u>	-10.7%	-14.9%	6,247	+7.8%	+3.6%	<u>11,072</u>	-1.1%	-5.4%
Others	1,143	1,248	2,391	1,188	+4.0%	+7.6%	1,116	-10.6%	-4.5%	<u>2,304</u>	-3.6%	+1.4%
Carbon products for General Industries [Carbon Products for Mechanical Applications]	1,954	2,137	4,092	1,986	+1.6%	+9.7%	1,891	-11.5%	-6.0%	<u>3,878</u>	-5.2%	+1.4%
Carbon Products for General Industries [Carbon Products for Electrical Applications]	2,456	2,552	5,008	2,078	-15.4%	-11.2%	2,209	-13.4%	-15.2%	<u>4,288</u>	-14.4%	-13.3%
Compound Materials and Other Products	8,523	9,656	18,179	<u>8,803</u>	+3.3%	+10.9%	7,442	-22.9%	-23.1%	<u>16,245</u>	-10.6%	-7.8%
Three Major Products	7,527	8,355	15,883	<u>7,531</u>	+0.0%	+9.7%	6,178	-26.1%	-27.4%	<u>13,709</u>	-13.7%	-10.8%
Other Products	995	1,301	2,296	<u>1,271</u>	+27.7%	+18.3%	1,264	-2.8%	+8.5%	<u>2,535</u>	+10.4%	+13.2%
Related goods	1,164	662	1,827	800	-31.2%	-30.1%	915	+38.0%	-8.5%	<u>1,715</u>	-6.1%	-20.0%
Total	26,284	26,808	53,093	22,980	-12.6%	-4.2%	25,019	-6.7%	-10.6%	48,000	-9.6%	-7.7%

(After correction)

(Unit: Yen, millions)

	FY2025/H1			FY2025/Full year (F)		
	Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast
Special Graphite Products	<u>10,203</u>	-16.3%	-5.2%	<u>22,764</u>	-5.1%	-3.0%
Electronics Applications	<u>3,908</u>	-30.7%	-2.0%	<u>9,105</u>	-12.4%	-4.1%
General Industries Applications	<u>5,106</u>	-5.4%	-9.9%	<u>11,354</u>	+1.4%	-3.0%
Compound Materials and Other Products	<u>7,910</u>	-7.2%	-0.4%	<u>15,352</u>	-15.6%	-12.8%
Three Major Products	<u>6,596</u>	-12.4%	-3.9%	<u>12,774</u>	-19.6%	-16.9%
Other Products	<u>1,313</u>	+32.0%	+22.2%	<u>2,577</u>	+12.2%	+15.0%

4. Net Sales by Product and Segment

TOYO TANSO
Inspiration for Innovation

Product and Segment (Unit: Yen, millions)	FY2024			FY2025								
	H1	H2	Full year	H1	YoY	Vs. initial forecast	H2 (F)	YoY	Vs. initial forecast	Full year (F)	YoY	Vs. initial forecast
Special Graphite Products	12,184	11,800	23,985	<u>10,203</u>	-16.3%	-5.2%	12,560	+6.4%	-1.2%	<u>22,764</u>	-5.1%	-3.0%
Electronics Applications	5,641	4,753	10,394	<u>3,908</u>	-30.7%	-2.0%	5,196	+9.3%	-5.7%	<u>9,105</u>	-12.4%	-4.1%
General Industries Applications	5,400	5,797	11,198	<u>5,106</u>	-5.4%	-9.9%	6,247	+7.8%	+3.6%	<u>11,354</u>	+1.4%	-3.0%
Others	1,143	1,248	2,391	1,188	+4.0%	+7.6%	1,116	-10.6%	-4.5%	<u>2,304</u>	-3.6%	+1.4%
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Carbon Products for General Industries [Carbon Products for Electrical Applications]	2,456	2,552	5,008	2,078	-15.4%	-11.2%	2,209	-13.4%	-15.2%	<u>4,288</u>	-14.4%	-13.3%
Compound Materials and Other Products	8,523	9,656	18,179	<u>7,910</u>	-7.2%	-0.4%	7,442	-22.9%	-23.1%	<u>15,352</u>	-15.6%	-12.8%
Three Major Products	7,527	8,355	15,883	<u>6,596</u>	-12.4%	-3.9%	6,178	-26.1%	-27.4%	<u>12,774</u>	-19.6%	-16.9%
Other Products	995	1,301	2,296	<u>1,313</u>	+32.0%	+22.2%	1,264	-2.8%	+8.5%	<u>2,577</u>	+12.2%	+15.0%
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Total	26,284	26,808	53,093	22,980	-12.6%	-4.2%	25,019	-6.7%	-10.6%	48,000	-9.6%	-7.7%

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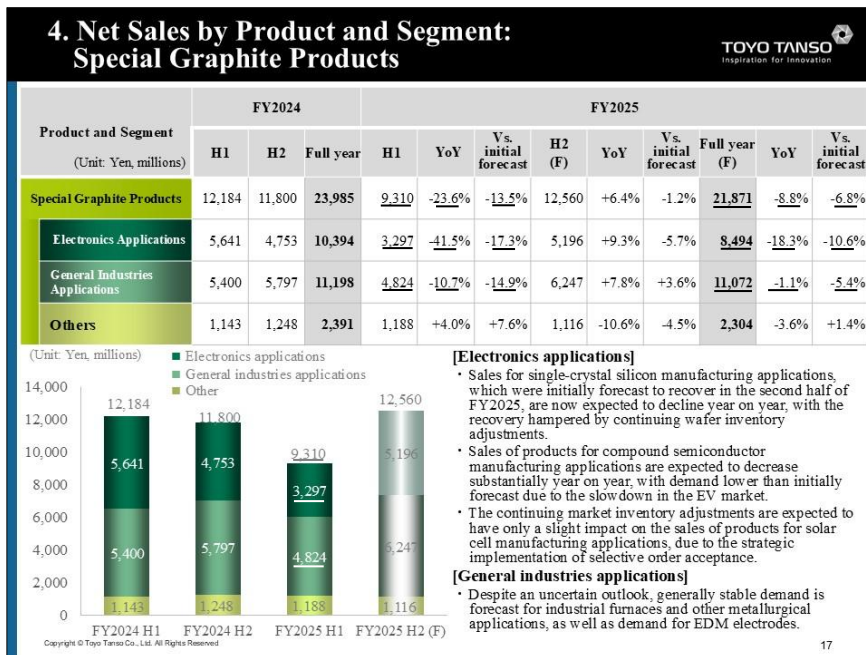
P.17 Forecasts for the Fiscal Year Ending December 31, 2025

4. Net Sales by Product and Segment: Special Graphite Products

(Before correction)

(Unit: Yen, millions)

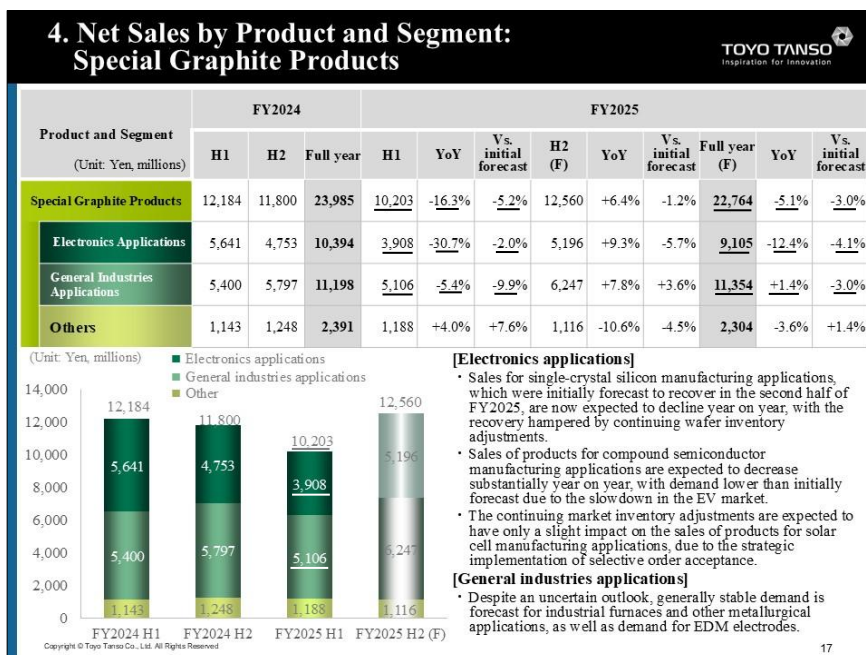
	Net Sales	FY2025/H1		Net Sales	FY2025/Full year (F)	
		YoY	Vs. initial forecast		YoY	Vs. initial forecast
Special Graphite Products	<u>9,310</u>	-23.6%	-13.5%	<u>21,871</u>	-8.8%	-6.8%
Electronics Applications	<u>3,297</u>	-41.5%	-17.3%	<u>8,494</u>	-18.3%	-10.6%
General Industries Applications	<u>4,824</u>	-10.7%	-14.9%	<u>11,072</u>	-1.1%	-5.4%



(After correction)

(Unit: Yen, millions)

	Net Sales	FY2025/H1		Net Sales	FY2025/Full year (F)	
		YoY	Vs. initial forecast		YoY	Vs. initial forecast
Special Graphite Products	<u>10,203</u>	-16.3%	-5.2%	<u>22,764</u>	-5.1%	-3.0%
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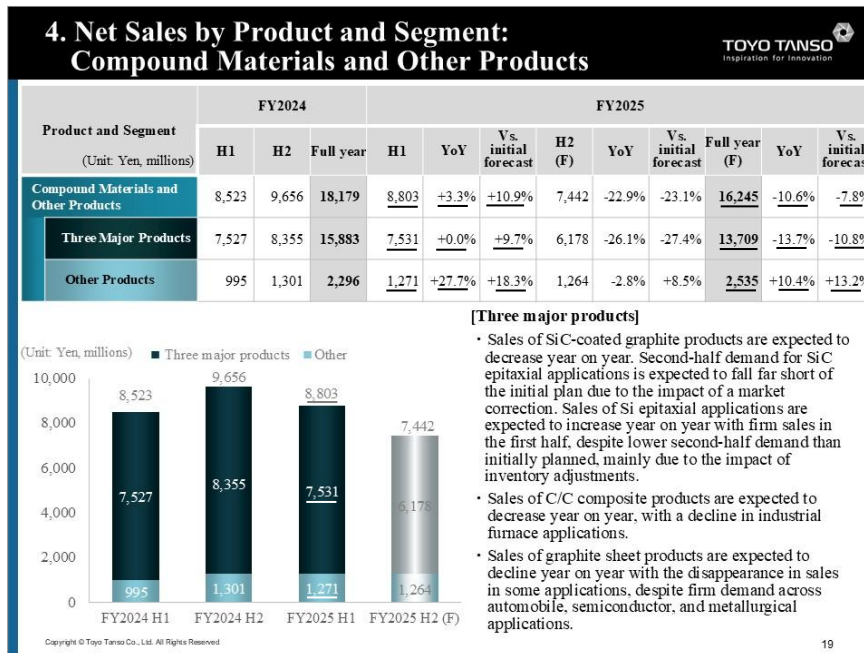


P.19 Forecasts for the Fiscal Year Ending December 31, 2025

4. Net Sales by Product and Segment: Compound Materials and Other Products

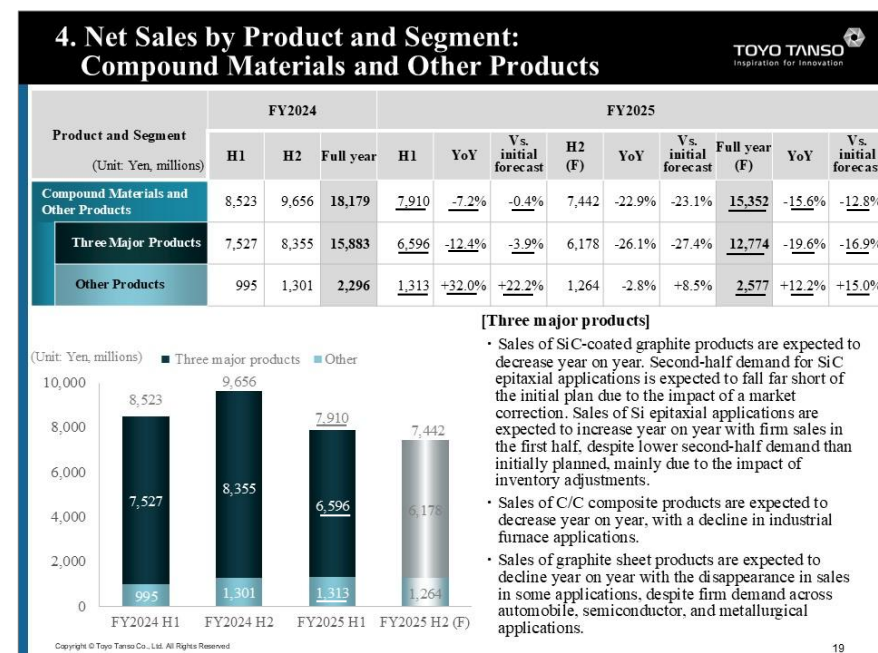
(Before correction)

	Net Sales	FY2025/H1		Net Sales	FY2025/Full year (F)	
		YoY	Vs. initial forecast		YoY	Vs. initial forecast
Compound Materials and Other Products	<u>8,803</u>	<u>+3.3%</u>	<u>+10.9%</u>	<u>16,245</u>	<u>-10.6%</u>	<u>-7.8%</u>
Three Major Products	<u>7,531</u>	<u>+0.0%</u>	<u>+9.7%</u>	<u>13,709</u>	<u>-13.7%</u>	<u>-10.8%</u>
Other Products	<u>1,271</u>	<u>+27.7%</u>	<u>+18.3%</u>	<u>2,535</u>	<u>+10.4%</u>	<u>+13.2%</u>



(After correction)

	Net Sales	FY2025/H1		Net Sales	FY2025/Full year (F)	
		YoY	Vs. initial forecast		YoY	Vs. initial forecast
Compound Materials and Other Products	<u>7,910</u>	<u>-7.2%</u>	<u>-0.4%</u>	<u>15,352</u>	<u>-15.6%</u>	<u>-12.8%</u>
Three Major Products	<u>6,596</u>	<u>-12.4%</u>	<u>-3.9%</u>	<u>12,774</u>	<u>-19.6%</u>	<u>-16.9%</u>
Other Products	<u>1,313</u>	<u>+32.0%</u>	<u>+22.2%</u>	<u>2,577</u>	<u>+12.2%</u>	<u>+15.0%</u>



Please direct inquiries regarding the current situation to:

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