

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 7, 2025

Attention: All concerned parties

Toyo Tanso Co., Ltd.

Osaka Umeda Twin Towers South,16th Fl., 1-13-1 Umeda, Kita-ku, Osaka 530-0001, Japan (Stock Exchange Code: 5310, Prime Market, Tokyo Stock Exchange)

(Corrections) Notification of Partial Corrections to "Results for the First Half of the Fiscal Year Ending December 31, 2025"

Toyo Tanso Co., Ltd. (the "Company") hereby announces that certain corrections have been made to the "Results for the First Half of the Fiscal Year Ending December 31, 2025" released on August 21, 2025. The details are as follows, with the corrected sections are underlined.

Particulars

1. Reason for correction

Due to a misclassification identified in revenue recognition for the first three- and six-month periods of the fiscal year ending December 31, 2025, at SHANGHAI TOYO TANSO CO., LTD., one of the Company's consolidated subsidiaries, corrections have been made to the reported figures for net sales related to "Special graphite products" and "Compound materials and other products".

Note that there are no changes to the company-wide figures for net sales.



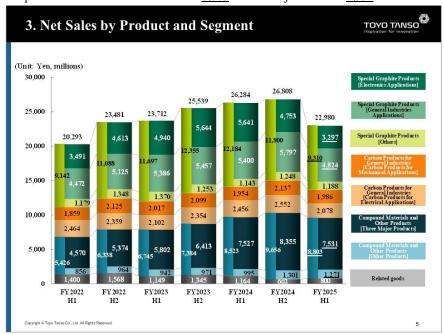
2. Details of corrections

P.5 Summary of Results for the First Half of the Fiscal Year Ending December 31, 2025 Net Sales by Product and Segment

(Before correction)

FY2025/H1 Net Sales (Unit: Yen, millions)

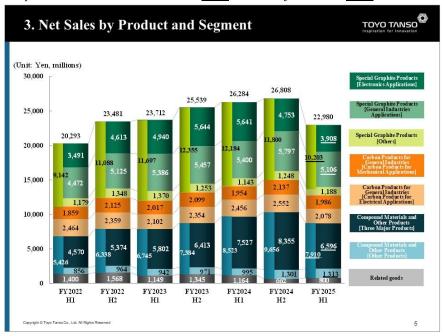
Special Graphite Products <u>9,310</u> / Electronics Applications <u>3,297</u> / General Industries Applications <u>4,824</u> Compound Materials and Other Products <u>8,803</u> / Three Major Products <u>7,531</u> / Other Products <u>1,271</u>



(After correction)

FY2025/H1 Net Sales (Unit: Yen, millions)

Special Graphite Products $\underline{10,203}$ / Electronics Applications $\underline{3,908}$ / General Industries Applications $\underline{5,106}$ Compound Materials and Other Products $\underline{7,910}$ / Three Major Products $\underline{6,596}$ / Other Products $\underline{1,313}$





P.6 Summary of Results for the First Half of the Fiscal Year Ending December 31, 2025Net Sales by Product and Segment: Special Graphite Products(Before correction)

(Unit: Yen, millions) FY2025/H1Net SalesYoYSpecial Graphite Products9,310-23.6%Electronics Applications3,297-41.5%General Industries Applications4,824-10.7%



(After correction)

(Unit: Yen, millions) FY2025/H1Net SalesYoYSpecial Graphite Products10,203-16.3%Electronics Applications3,908-30.7%General Industries Applications5,106-5.4%

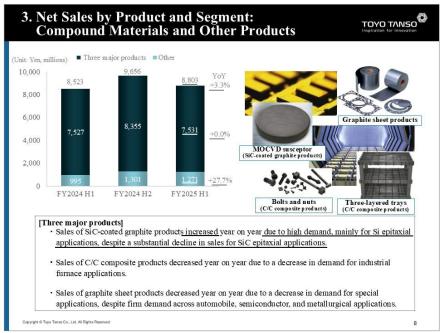




P.8 Summary of Results for the First Half of the Fiscal Year Ending December 31, 2025 / Net Sales by Product and Segment: Compound Materials and Other Products

(Before correction)

(Unit: Yen, millions) FY2025/H1Net SalesYoYCompound Materials and Other Products8,803+3.3%Three Major Products7,531+0.0%Other Products1,271+27.7%



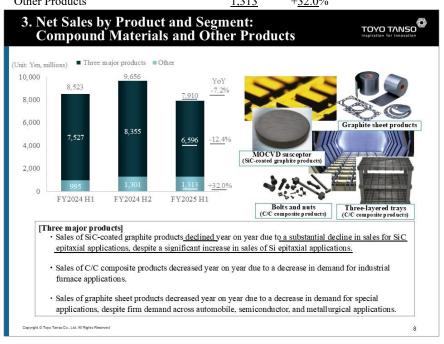
(After correction)

(Unit: Yen, millions) FY2025/H1 Net Sales YoY

Compound Materials and Other Products 7,910

Three Major Products 6,596

Other Products 1,313 +32.0%





P.16 Forecasts for the Fiscal Year Ending December 31, 2025 4. Net Sales by Product and Segment

(Before correction)

(Unit: Yen, millions)		FY2025/	H1	FY2025/Full year (F)			
	Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast	
Special Graphite Products	9,310	- <u>23.6</u> %	- <u>13.5</u> %	21,871	- <u>8.8</u> %	- <u>6.8</u> %	
Electronics Applications	3,297	- <u>41.5</u> %	- <u>17.3</u> %	<u>8,494</u>	- <u>18.3</u> %	- <u>10.6</u> %	
General Industries Applications	<u>4,824</u>	- <u>10.7</u> %	- <u>14.9</u> %	<u>11,072</u>	<u>-1.1</u> %	- <u>5.4</u> %	
Compound Materials and Other Products	<u>8,803</u>	<u>+3.3</u> %	<u>+10.9</u> %	<u>16,245</u>	- <u>10.6</u> %	- <u>7.8</u> %	
Three Major Products	<u>7,531</u>	± 0.0 %	<u>+9.7</u> %	13,709	- <u>13.7</u> %	- <u>10.8</u> %	
Other Products	<u>1,271</u>	+ <u>27.7</u> %	+ <u>18.3</u> %	<u>2,535</u>	+ <u>10.4</u> %	+ <u>13.2</u> %	

		FY2024						FY2025				
Product and Segment (Unit: Yen, millions)	H1	Н2	Full year	Hl	YoY	Vs. initial for ecast	H2 (F)	YoY	Vs. initialI for ecast	ull year (F)	YoY	Vs. initi for ecas
Special Graphite Products	12,184	11,800	23,985	9,310	-23.6%	- <u>13.5</u> %	12,560	+6.4%	-1.2%	21,871	-8.8%	-6.89
Electronics Applications	5,641	4,753	10,394	3,297	- <u>41.5</u> %	- <u>17.3</u> %	5,196	+9.3%	-5.7%	8,494	-18.3%	- <u>10.6</u> 9
General Industries Applications	5,400	5,797	11,198	4,824	-10.7%	-1 <u>4.9</u> %	6,247	+7.8%	+3.6%	11,072	-1.1%	-5.49
Others	1,143	1,248	2,391	1,188	+4.0%	+7.6%	1,116	-10.6%	-4.5%	2,304	-3.6%	+1.49
Carbon products for General Industries [Carbon Products for Mechanical Applications]	1,954	2,137	4,092	1,986	+1.6%	+9.7%	1,891	-11.5%	-6.0%	3,878	-5.2%	+1.49
Carbon Products for General Industries [Carbon Products for Electrical Applications]	2,456	2,552	5,008	2,078	-15.4%	-11.2%	2,209	-13.4%	-15.2%	4,288	-14.4%	-13.3
Compound Materials and Other Products	8,523	9,656	18,179	8,803	+3.3%	<u>+10.9</u> %	7,442	-22.9%	-23.1%	16,245	- <u>10.6</u> %	- <u>7.8</u>
Three Major Products	7,527	8,355	15,883	7.531	<u>+0.0</u> %	<u>+9.7</u> %	6,178	-26.1%	-27.4%	13,709	-13.7%	-10.8
Other Products	995	1,301	2,296	1,271	+27.7%	+18.3%	1,264	-2.8%	+8.5%	2,535	+10.4%	+13.2
Related goods	1,164	662	1,827	800	-31.2%	-30.1%	915	+38.0%	-8.5%	1,715	-6.1%	-20.0
Total	26,284	26,808	53,093	22,980	-12.6%	-4.2%	25,019	-6.7%	-10.6%	48,000	-9.6%	-7.79



(After correction)							
(Unit: Yen, millions)		FY2025/	H1	FY2025/Full year (F)			
	Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast	
Special Graphite Products	10,203	- <u>16.3</u> %	- <u>5.2</u> %	22,764	- <u>5.1</u> %	- <u>3.0</u> %	
Electronics Applications	3,908	- <u>30.7</u> %	- <u>2.0</u> %	9,105	- <u>12.4</u> %	- <u>4.1</u> %	
General Industries Applications	<u>5,106</u>	- <u>5.4</u> %	- <u>9.9</u> %	11,354	<u>+1.4</u> %	- <u>3.0</u> %	
Compound Materials and Other Products	<u>7,910</u>	<u>-7.2</u> %	<u>-0.4</u> %	<u>15,352</u>	- <u>15.6</u> %	- <u>12.8</u> %	
Three Major Products	<u>6,596</u>	<u>-12.4</u> %	<u>-3.9</u> %	12,774	- <u>19.6</u> %	- <u>16.9</u> %	
Other Products	<u>1,313</u>	+ <u>32.0</u> %	+ <u>22.2</u> %	2,577	+ <u>12.2</u> %	+ <u>15.0</u> %	

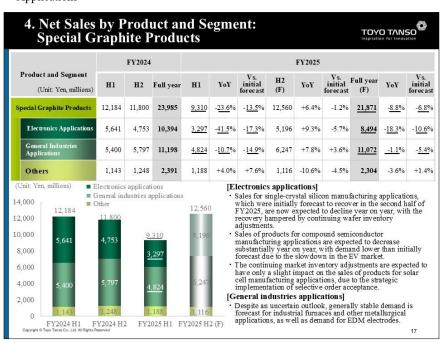
		FY2024			FY2025							
Product and Segment (Unit: Yen, millions)	H1	Н2	Full year	H1	YoY	Vs. initial forecast	H2 (F)	YoY	Vs. initial I for ecast	ull year (F)	YoY	Vs. initia
Special Graphite Products	12,184	11,800	23,985	10,203	-16.3%	- <u>5.2%</u>	12,560	+6.4%	-1.2%	22,764	- <u>5.1</u> %	-3.09
Electronics Applications	5,641	4,753	10,394	3,908	-30.7%	- <u>2.0</u> %	5,196	+9.3%	-5.7%	9,105	-12.4%	<u>-4.19</u>
General Industries Applications	5,400	5,797	11,198	5,106	- <u>5.4</u> %	- <u>9.9</u> %	6,247	+7.8%	+3.6%	11,354	<u>+1.4%</u>	-3.09
Others	1,143	1,248	2,391	1,188	+4.0%	+7.6%	1,116	-10.6%	-4.5%	2,304	-3.6%	+1.49
Carbon products for General Industries [Carbon Products for Mechanical Applications]	1,954	2,137	4,092	1,986	+1.6%	+9.7%	1,891	-11.5%	-6.0%	3,878	-5.2%	+1.49
Carbon Products for General Industries [Carbon Products for Electrical Applications]	2,456	2,552	5,008	2,078	-15.4%	-11.2%	2,209	-13.4%	-15.2%	4,288	-14.4%	-13.39
Compound Materials and Other Products	8,523	9,656	18,179	7,910	<u>-7.2%</u>	0.4%	7,442	-22.9%	-23.1%	15,352	- <u>15.6</u> %	-12.89
Three Major Products	7,527	8,355	15,883	6,596	<u>-12.4</u> %	<u>-3.9%</u>	6,178	-26.1%	-27.4%	12,774	- <u>19.6</u> %	-16.99
Other Products	995	1,301	2,296	1,313	+32.0%	+22.2%	1,264	-2.8%	+8.5%	2,577	+12.2%	+15.09
Related goods	1,164	662	1,827	800	-31.2%	-30.1%	915	+38.0%	-8.5%	1,715	-6.1%	-20.09
Total	26,284	26,808	53,093	22,980	-12.6%	-4.2%	25,019	-6.7%	-10.6%	48,000	-9.6%	-7.79



P.17 Forecasts for the Fiscal Year Ending December 31, 2025

4. Net Sales by Product and Segment: Special Graphite Products (Before correction)

(Unit: Yen, millions)	FY2025/H1			FY2025/Full year (F)				
	Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast		
Special Graphite Products	9,310	- <u>23.6</u> %	- <u>13.5</u> %	21,871	- <u>8.8</u> %	- <u>6.8</u> %		
Electronics Applications	3,297	- <u>41.5</u> %	- <u>17.3</u> %	<u>8,494</u>	- <u>18.3</u> %	- <u>10.6</u> %		
General Industries Applications	<u>4,824</u>	- <u>10.7</u> %	- <u>14.9</u> %	<u>11,072</u>	<u>-1.1</u> %	- <u>5.4</u> %		



(After correction)

(
(Unit: Yen, millions)	FY2025/H1			FY2025/Full year (F)				
	Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast		
Special Graphite Products	10,203	- <u>16.3</u> %	- <u>5.2</u> %	22,764	- <u>5.1</u> %	- <u>3.0</u> %		
Electronics Applications	3,908	- <u>30.7</u> %	- <u>2.0</u> %	<u>9,105</u>	- <u>12.4</u> %	- <u>4.1</u> %		
General Industries	5,106	-5.4%	-9.9%	11,354	+1.4%	- <u>3.0</u> %		
Applications	2,100	<u>5.1</u> 70	<u> </u>	11,551	<u>· 11.1</u> /0	<u>5.0</u> 70		

4. Net Sales by Product and Segment: TOYO TANSO **Special Graphite Products** FY2024 FY2025 Product and Segment Vs. initial Vs. initial H1 H1 YoY YoY YoY H2 Full year (Unit: Yen, millions) (F) (F) Special Graphite Products 12.184 11.800 23,985 10,203 -16.3% -5.2% 12.560 +6.4% -1.2% 22,764 -5.1% -3.0% -5.7% 5,641 4,753 10,394 -30.7% 5,196 +9.3% -12.4% -4.1% 3,908 -2.0% 9,105 5,400 5,797 11,198 5,106 -<u>5.4%</u> -9.9% 6,247 +7.8% +3.6% 11,354 +1.4% -<u>3.0%</u> +7.6% 1,143 2,391 1,188 +4.0% 1,116 -10.6% 2,304 -3.6% +1.4% 1,248 -4.5% (Unit: Yen, millions) ■ Electr [Electronics applications] Sales for single-crystal silicon manufacturing applications, which were initially forecast to recover in the second half of FY2025, are now expected to decline year on year, with the recovery hampered by continuing wafer inventory adjustments. General industries applicationsOther 14,000 12,560 Sales of products for compound semiconductor 10,000 manufacturing applications are expected to decrease substantially year on year, with demand lower than initially forecast due to the slowdown in the EV market. 8.000 The continuing market inventory adjustments are expected to have only a slight impact on the sales of products for solar cell manufacturing applications, due to the strategic implementation of selective order acceptance. 4.000 [General industries applications] 2,000 Despite an uncertain outlook, generally stable demand is forecast for industrial furnaces and other metallurgical applications, as well as demand for EDM electrodes. FY2025 H1 FY2025 H2 (F) FY2024 H2



P.19 Forecasts for the Fiscal Year Ending December 31, 2025

4. Net Sales by Product and Segment: Compound Materials and Other Products

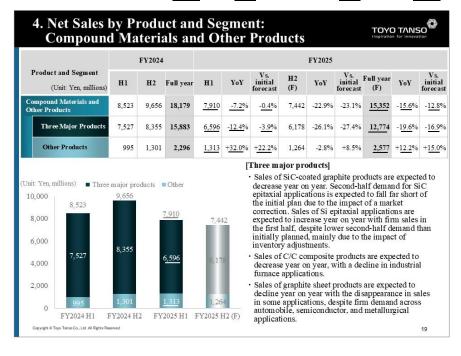
(Before correction)

(Unit: Yen, millions)	FY2025/H1			FY2025/Full year (F)			
	Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast	
Compound Materials and Other Products	<u>8,803</u>	<u>+3.3</u> %	<u>+10.9</u> %	<u>16,245</u>	- <u>10.6</u> %	- <u>7.8</u> %	
Three Major Products	<u>7,531</u>	± 0.0 %	<u>+9.7</u> %	13,709	- <u>13.7</u> %	- <u>10.8</u> %	
Other Products	1,271	+ <u>27.7</u> %	+ <u>18.3</u> %	2,535	+ <u>10.4</u> %	+ <u>13.2</u> %	

TOYO TANSO 4. Net Sales by Product and Segment: **Compound Materials and Other Products** Product and Segment Vs. initial Н2 Full year H1 YoY (Unit: Yen, millions) (F) 8.523 9,656 18,179 8,803 +3.3% +10.9% 7,442 -22.9% -23.1% -10.6% -7.8% 16,245 Three Major Products 7,527 8,355 -10.8% Other Products 995 1.301 2.296 1,271 +27.7% +18.3% 1.264 -2.8% +8.5% 2,535 +10.4% +13.2% [Three major products] Sales of SiC-coated graphite products are expected to Sales of SIC-coated graphite products are expected to decrease year on year. Second-half demand for SiC epitaxial applications is expected to fall far short of the initial plan due to the impact of a market correction. Sales of Si epitaxial applications are expected to increase year on year with firm sales in the first half, despite lower second-half demand than initially claused mainly due to the impact of ■ Three major products Other 10,000 8,000 initially planned, mainly due to the impact of inventory adjustments. 6.000 8.355 7,531 Sales of C/C composite products are expected to decrease year on year, with a decline in industrial furnace applications. 4,000 2,000 Sales of graphite sheet products are expected to decline year on year with the disappearance in sales in some applications, despite firm demand across automobile, semiconductor, and metallurgical FY2024 H1 FY2024 H2 FY2025 H1 FY2025 H2 (F) applications.

(After correction)

(Unit: Yen, millions)		FY2025/	H1	FY2025/Full year (F)			
	Net Sales	YoY	Vs. initial forecast	Net Sales	YoY	Vs. initial forecast	
Compound Materials and Other Products	<u>7,910</u>	<u>-7.2</u> %	<u>-0.4</u> %	15,352	- <u>15.6</u> %	- <u>12.8</u> %	
Three Major Products	6,596	<u>-12.4</u> %	<u>-3.9</u> %	12,774	- <u>19.6</u> %	- <u>16.9</u> %	
Other Products	1,313	+ <u>32.0</u> %	+ <u>22.2</u> %	2,577	+ <u>12.2</u> %	+ <u>15.0</u> %	





Please direct inquiries regarding the current situation to:

Toyo Tanso Co., Ltd. Publicity & Investor Relations

E-mail: info@toyotanso.co.jp