

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail

Member of the Financial Accounting Standards Foundation



February 16, 2026

Summary of Consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)

Company name: **Toyo Tanso Co., Ltd.**
Listing: Tokyo Stock Exchange
Securities code: 5310
URL: <https://www.toyotanso.co.jp>
Representative: Naotaka Kondo, Representative Director, Chairman & President, CEO
Inquiries: Masaki Kuno, General Manager, Finance and Accounting Department, General Administration Division
Telephone: 81-50-3097-4950 (from overseas)
Scheduled date of annual general meeting of shareholders: March 27, 2026
Scheduled date to commence dividend payments: March 30, 2026
Scheduled date to file annual securities report: March 25, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes
(for securities analysts and institutional investors)

1. Consolidated financial results for the fiscal year ended December 31, 2025

(From January 1, 2025 to December 31, 2025)

(1) Consolidated operating results

(Millions of yen, rounded down)
(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	%		%		%		%	
Fiscal year ended December 31, 2025	46,189	(13.0)	6,759	(44.8)	8,091	(40.0)	5,464	(45.1)
Fiscal year ended December 31, 2024	53,093	7.8	12,238	31.8	13,480	32.4	9,960	32.7

Note: Comprehensive income For the fiscal year ended December 31, 2025: 6,389 million yen [-46.7%]
For the fiscal year ended December 31, 2024: 11,989 million yen [36.3%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	yen	yen	%	%	%
Fiscal year ended December 31, 2025	260.58	—	5.7	7.0	14.6
Fiscal year ended December 31, 2024	474.95	—	11.2	12.9	23.1

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended December 31, 2025: 416 million yen
For the fiscal year ended December 31, 2024: 440 million yen

(2) Consolidated financial position		(Millions of yen, rounded down)		
	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
			%	yen
As of December 31, 2025	117,916	97,551	82.7	4,648.59
As of December 31, 2024	113,190	94,205	83.2	4,489.13
Reference: Equity	As of December 31, 2025: 97,491 million yen As of December 31, 2024: 94,147 million yen			

(3) Consolidated cash flows		(Millions of yen, rounded down)		
	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended December 31, 2025	6,065	(11,314)	2,398	12,069
Fiscal year ended December 31, 2024	9,489	(6,312)	(2,563)	14,652

2. Cash dividends

(Millions of yen, rounded down)								
	Dividends per share (yen)				Total	Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end				
	yen	yen	yen	yen	yen		%	%
Fiscal year ended December 31, 2024	-	0.00	-	145.00	145.00	3,040	30.5	3.4
Fiscal year ended December 31, 2025	-	0.00	-	145.00	145.00	3,040	55.6	3.2
Fiscal year ending December 31, 2026 (Forecast)	-	0.00	-	145.00	145.00		60.8	

3. Consolidated results forecast for the fiscal year ending December 31, 2026 (From January 1, 2026 to December 31, 2026)

(Millions of yen, rounded down) (Percentages indicate year-on-year changes.)									
	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit attributable to owners of parent per share
		%		%		%		%	yen
Six months ending June 30, 2026	22,500	(2.1)	2,600	(32.3)	2,500	(34.0)	2,300	(14.2)	109.67
Fiscal year ending December 31, 2026	49,000	6.1	6,200	(8.3)	6,000	(25.8)	5,000	(8.5)	238.41

*** Others**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Shanghai Toyo Tanso Trading Co., Ltd.)

Excluded: ___ company(ies)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of issued shares (common shares)

- 1) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025 20,992,588 shares

As of December 31, 2024 20,992,588 shares

- 2) Number of treasury shares at the end of the period

As of December 31, 2025 20,372 shares

As of December 31, 2024 20,277 shares

- 3) Average number of shares outstanding during the period

Fiscal year ended December 31, 2025 20,972,256 shares

Fiscal year ended December 31, 2024 20,972,367 shares

Reference: Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended December 31, 2025

(From January 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results

(Millions of yen, rounded down)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
		%		%		%		%
Fiscal year ended December 31, 2025	31,098	(20.5)	4,078	(60.8)	6,674	(45.0)	5,157	(42.3)
Fiscal year ended December 31, 2024	39,120	11.6	10,418	32.5	12,128	24.1	8,945	28.7

	Basic earnings per share	Diluted earnings per share
	yen	yen
Fiscal year ended December 31, 2025	245.93	-
Fiscal year ended December 31, 2024	426.54	-

(2) Non-consolidated financial position

(Millions of yen, rounded down)

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
			%	yen
As of December 31, 2025	92,753	74,344	80.2	3,544.90
As of December 31, 2024	88,822	72,054	81.1	3,435.68

Reference: Equity As of December 31, 2025: 74,344 million yen
As of December 31, 2024: 72,054 million yen

*** Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.**

*** Proper use of earnings forecasts, and other special matters**

(We urge you to be cautious in relying on forward-looking statements.)

Forward-looking statements such as the earnings forecasts in this material are based on currently available information and certain assumptions deemed rational, and are not intended as a guarantee that these forecasts will be achieved. Accordingly, actual results may differ significantly from these forecasts due to various factors.

(How to acquire supplementary materials for financial summaries and information disclosed at our financial results briefing)

We are scheduled to hold a financial results briefing for securities analysts and institutional investors on February 24, 2026. The materials distributed at the briefing are scheduled to be disclosed on TDnet and our website on that same day.