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August 7, 2026

Attention: All concerned parties

Toyo Tanso Co., Ltd.

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(Stock Exchange Code: 5310, Prime Market, Tokyo Stock Exchange)

Notification of Differences between Consolidated Earnings Forecasts for First Half of Fiscal Year and Actual Results

The consolidated earnings forecasts announced on February 16, 2026 for the first half of the fiscal year ending December 31, 2026 (January 1, 2026 – June 30, 2026) differ from the actual results announced today, as noted below.

Particulars

1. Differences between consolidated earnings forecasts and actual results for first half of fiscal year ending December 31, 2026 (January 1, 2026 – June 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(million yen)	(million yen)	(million yen)	(million yen)	(yen)
Previous forecast (A)	22,500	2,600	2,500	2,300	109.67
Actual results (B)	22,370	1,778	2,229	1,677	80.00
Amount of increase/decrease (B-A)	(129)	(821)	(270)	(622)	—
Percentage of increase/decrease (%)	(0.6)	(31.6)	(10.8)	(27.1)	—
(Ref.) Results for the first half of the previous fiscal year (Year ended December 31, 2025)	22,980	3,840	3,789	2,681	127.85

2. Reasons for differences and revision

In the first half of the consolidated fiscal year under review, net sales were generally in line with the forecast. However, operating profit was below the forecast, mainly due to a decrease in contribution margin resulting from changes in the product mix, including lower-than-expected sales of components for semiconductor device manufacturing, as well as the recognition of unrealized profit in inventories.

Please direct inquiries regarding the current situation to:

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