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Member of the Financial Accounting Standards Foundation

November 9, 2026

Summary of Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: **Toyo Tanso Co., Ltd.**
Listing: Tokyo Stock Exchange
Securities code: 5310
URL: https://www.toyotanso.co.jp
Representative: Naotaka Kondo
Representative Director, Chairman & President, CEO
Inquiries: Masaki Kuno, General Manager, Finance and Accounting Department, General Administration Division
Telephone: 81-50-3097-4950

Scheduled date to commence dividend payments: –
Preparation of supplementary materials on financial results: Yes
Holding of financial results briefing: None

1. Consolidated financial results for the nine months ended September 30, 2026

(From January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Millions of yen, rounded down)
(Percentages indicate changes from the same period in the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
		%		%		%		%
Nine months ended September 30, 2026	35,133	3.0	3,932	(27.5)	4,290	(28.7)	3,181	(29.8)
Nine months ended September 30, 2025	34,095	(12.7)	5,420	(41.5)	6,014	(38.2)	4,531	(37.0)

Note: Comprehensive income: Nine months ended September 30, 2026 4,271 million yen (9.8%)
Nine months ended September 30, 2025 3,890 million yen (-49.0%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Nine months ended September 30, 2026	151.69	–
Nine months ended September 30, 2025	216.06	–

(2) Consolidated financial position

(Millions of yen, rounded down)

	Total assets	Net assets	Equity-to-asset ratio
			%
As of September 30, 2026	118,913	98,778	83.0
As of December 31, 2025	117,916	97,551	82.7

Reference: Equity As of September 30, 2026 98,719 million yen
As of December 31, 2025 97,491 million yen

2. Cash dividends

	Annual dividends per share (yen)				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Year ended December 31, 2025	–	0.00	–	145.00	145.00
Year ending December 31, 2026 (Actual)	–	0.00	–		
Year ending December 31, 2026 (Forecast)				145.00	145.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated results forecast for the fiscal year ending December 31, 2026

(From January 1, 2026 to December 31, 2026)

(Millions of yen, rounded down)
(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit attributable to owners of parent per share
		%		%		%		%	yen
Fiscal year ending December 31, 2026	49,000	6.1	6,200	(8.3)	6,000	(25.8)	5,000	(8.5)	238.41

Note: Revisions of consolidated forecasts most recently announced: None

*** Others**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: ____ (Company name: –)

Excluded: ____ (Company name: –)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	20,992,588 shares
As of December 31, 2025	20,992,588 shares

2) Number of treasury shares at the end of the period

As of September 30, 2026	20,464 shares
As of December 31, 2025	20,372 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	20,972,175 shares
Nine months ended September 30, 2025	20,972,269 shares

*** Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm**: None

*** Proper use of earnings forecasts, and other special matters**

(We urge you to be cautious in relying on forward-looking statements.)

Forward-looking statements such as the earnings forecasts in this material are based on currently available information and certain assumptions deemed rational, and are not intended as a guarantee that these forecasts will be achieved. Accordingly, actual results may differ significantly from these forecasts due to various factors.