TOYO TANSO
Inspiration for Innovation

Summary of Results for the Third Quarter of the Fiscal Year Ending December 31, 2026

November 10, 2026

Toyo Tanso Co., Ltd.

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Summary of Results for the Q3 of the Fiscal Year Ending December 31, 2026

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Results for the Q3 of the Fiscal Year Ending December 31, 2026

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(Unit: Yen, millions)	FY2025		FY2026		
	FY Actual	Q3 Actual	FY Forecast	Q3 Actual	Year-on-Year change（Q3）
Net sales	46,189	34,095	49,000	35,133	+ 1,038 / + 3.0 %
Operating profit	6,759	5,420	6,200	3,932	(1,488) / (27.5) %
(Ratio of operating profit to net sales)	14.6%	15.9%	12.7%	11.2%	
Ordinary profit	8,091	6,014	6,000	4,290	(1,724) / (28.7) %
(Ratio of ordinary profit to net sales)	17.5%	17.6%	12.2%	12.2%	
Profit attributable to owners of parent	5,464	4,531	5,000	3,181	(1,350) / (29.8) %
Basic earnings per share	260.58yen	216.06yen	238.41yen	151.69yen	
ROE	5.7%		5.1%		
Exchange rate	149.7yen/$ 169.0yen/€ 20.8yen/CNY	148.2yen/$ 165.5yen/€ 20.5yen/CNY	145yen/$ 176yen/€ 20yen/CNY	158.5yen/$ 184.1yen/€ 23.2yen/CNY	

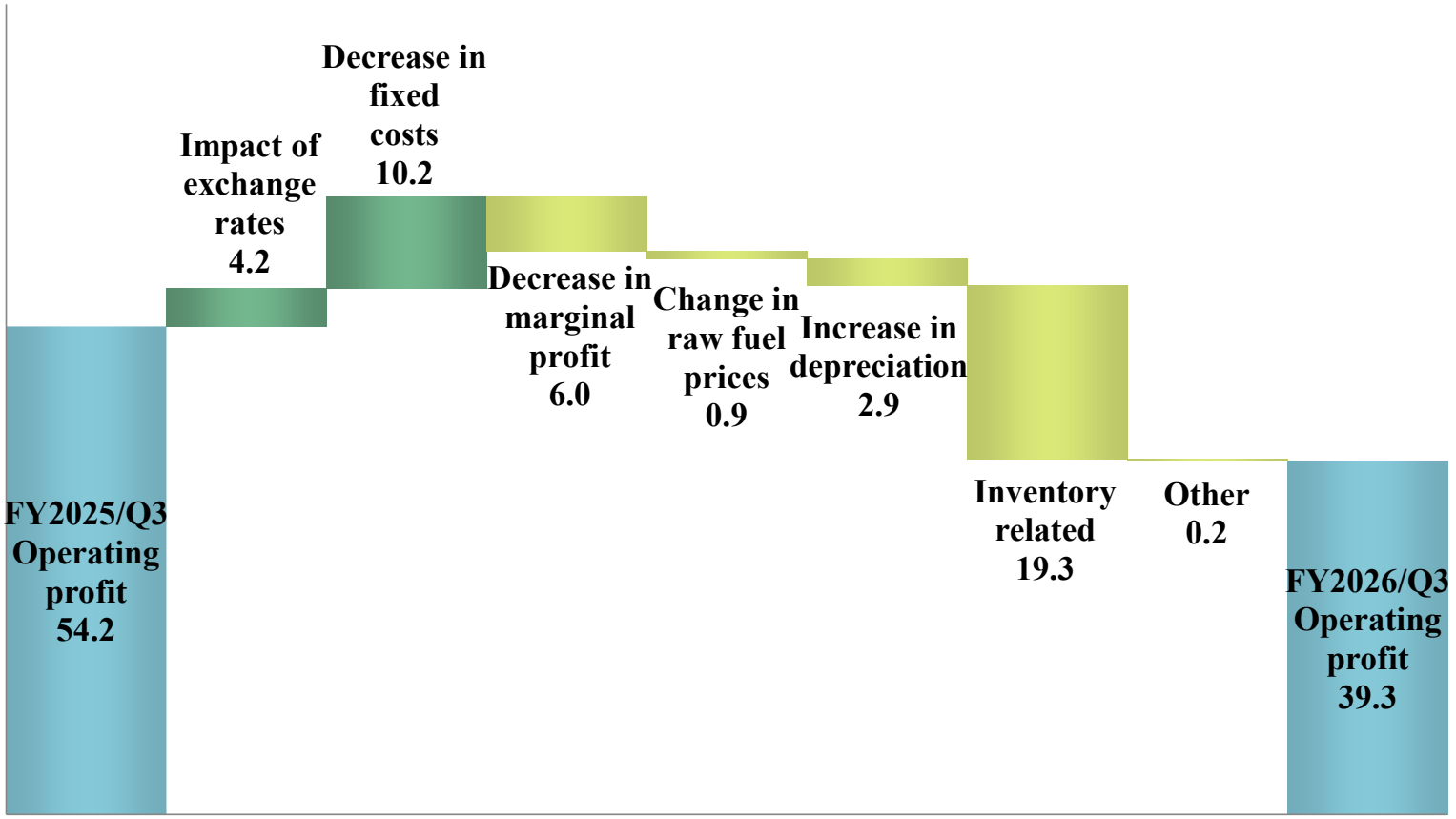
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Factors Affecting Changes in Operating Profit

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✓ **Operating profit declined by 27.5% mainly due to a decrease in marginal profit (difference in product mix) and the impact of unrealized profit in inventory in the first half, despite a substantial recovery in the third quarter**

(Unit：Yen, 100 millions)



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Net Sales by Product and Segment

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Product and Segment (Unit: Yen, millions)	FY2025						FY2026						
	Q1	Q2	Q3	Total	Q4	FY Total	Q1	Q2	Q3	Total	YoY	FY Total (F)	YoY
Special Graphite Products	5,215	4,988	4,866	15,070	5,230	20,300	5,183	5,449	6,039	16,672	+10.6%	23,544	+16.0%
Electronics Applications	2,031	1,876	1,607	5,516	1,948	7,465	1,544	1,742	2,316	5,604	+1.6%	8,016	+7.4%
General Industries Applications	2,592	2,513	2,701	7,807	2,693	10,501	2,689	2,922	2,974	8,586	+10.0%	12,148	+15.7%
Others	590	597	557	1,745	587	2,333	949	784	747	2,481	+42.1%	3,379	+44.8%
Carbon Products for General Industries [Carbon Products for Mechanical Applications]	973	1,013	1,016	3,003	1,222	4,226	992	1,138	1,074	3,206	+6.8%	4,392	+3.9%
Carbon Products for General Industries [Carbon Products for Electrical Applications]	1,063	1,015	1,132	3,211	1,145	4,356	1,070	1,178	1,119	3,368	+4.9%	4,530	+4.0%
Compound Materials and Other Products	3,831	4,078	3,640	11,551	3,771	15,322	3,048	3,781	4,148	10,978	(5.0)%	15,385	+0.4%
Three Major Products	3,208	3,387	2,985	9,581	3,120	12,702	2,464	3,227	3,577	9,268	(3.3)%	12,997	+2.3%
Other Products	622	691	655	1,969	650	2,619	584	554	570	1,709	(13.2)%	2,387	(8.9)%
Related goods	391	409	458	1,259	724	1,983	281	245	380	907	(28.0)%	1,146	(42.2)%
Total	11,475	11,504	11,114	34,095	12,094	46,189	10,576	11,794	12,762	35,133	+3.0%	49,000	+6.1%

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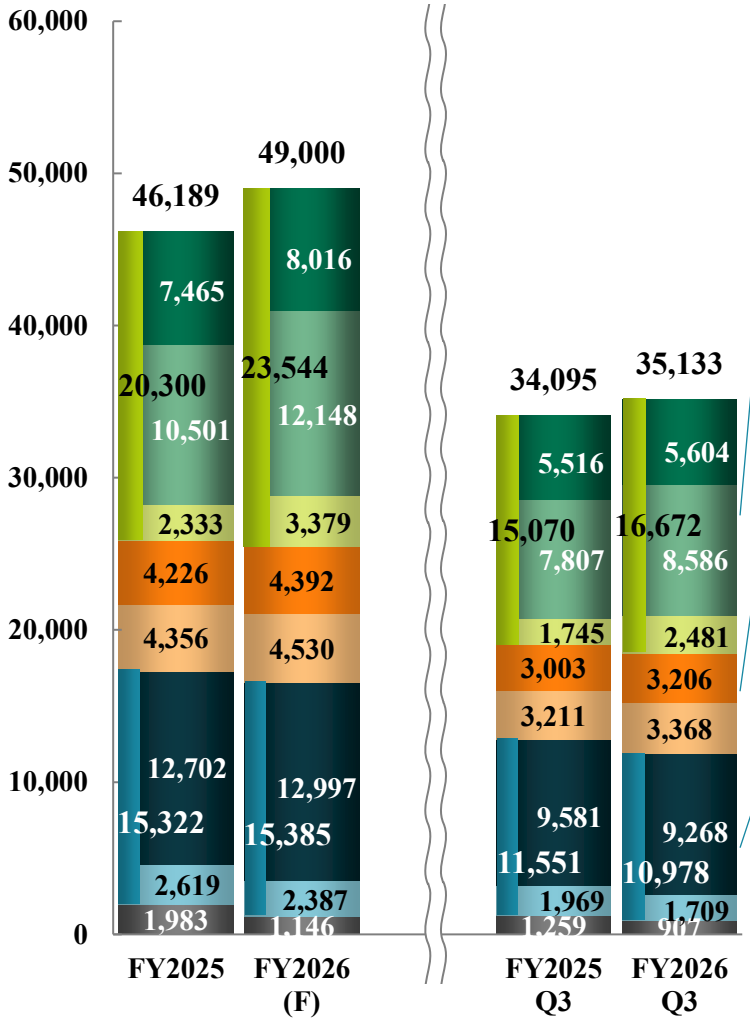
Net Sales by Product and Segment

Overview for Q3 of the fiscal year ending December 31, 2026

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Percentage: YoY change

(Unit：Yen, 100 millions)



■ Special Graphite Products +10.6%

□ Electronics Applications +1.6%

- Sales increased year on year due to an increase in demand for single-crystal silicon manufacturing applications and compound semiconductor manufacturing applications for SiC semiconductors from the third quarter, despite a persistently low level of sales of parts for semiconductor device manufacturing.

□ General Industries Applications +10.0%

- Sales increased year on year due to solid sales of products for metallurgical applications, including those for industrial furnaces, and EMD electrodes.

■ Carbon Products for General Industries +5.8%

□ Carbon Products for Mechanical Applications +6.8%

- Sales of bearings, sealing rings, and contact strips for pantographs were solid, driving a year-on-year increase.

□ Carbon Products for Electrical Applications +4.9%

- Sales increased year on year due to higher demand for products for compact motors for home appliances and power tools and solid demand for large motors.

■ Compound Materials and Other Products (5.0)%

□ Three Major Products (3.3)%

- Sales of SiC-coated graphite products decreased year on year due to the impact of weak first-half sales, which also reflected a rebound from demand pulled forward in the previous fiscal year. This was despite an increase in sales for Si semiconductor applications in the third quarter, as well as a continuing, though moderate, increase in demand for SiC semiconductor applications.
- Sales of C/C composite products increased year on year due to solid demand for industrial furnace applications and semiconductor applications.
- Sales of graphite sheet products increased year on year due to solid sales for metallurgical and automotive applications.

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Strengthening the Presence of Our Global Network in the Nuclear Power Field

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Co-hosted INGSM-26,* the International Nuclear Graphite Specialists Meeting, with the Japan Atomic Energy Agency (JAEA) in October 2026

Strengthened our global presence in the nuclear graphite and graphite-moderated nuclear reactors (e.g. HTGR) fields through technical exchange with research institutions and industry worldwide



Global Presence	Strengthened ties with the international community of nuclear graphite experts
Technology	Delivered a keynote address on “Toyo Tanso’s Contributions to High-Temperature Gas Reactors (HTGRs) and Future Prospects” Discussed a wide range of topics in technical sessions, including nuclear graphite manufacturing, characterization, irradiation behavior, and reactor applications
Network	Promoted international exchange with research institutions, industry, and government agencies through co-hosting with JAEA (135 participants from 67 institutions and companies in 12 countries)

Expanded touchpoints with technologies, customers, and research institutions in anticipation of future growth in demand for nuclear power applications

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Appendix

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Trend in Net Sales and Operating Profit

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Market growth
Progressive emergence of leading applications

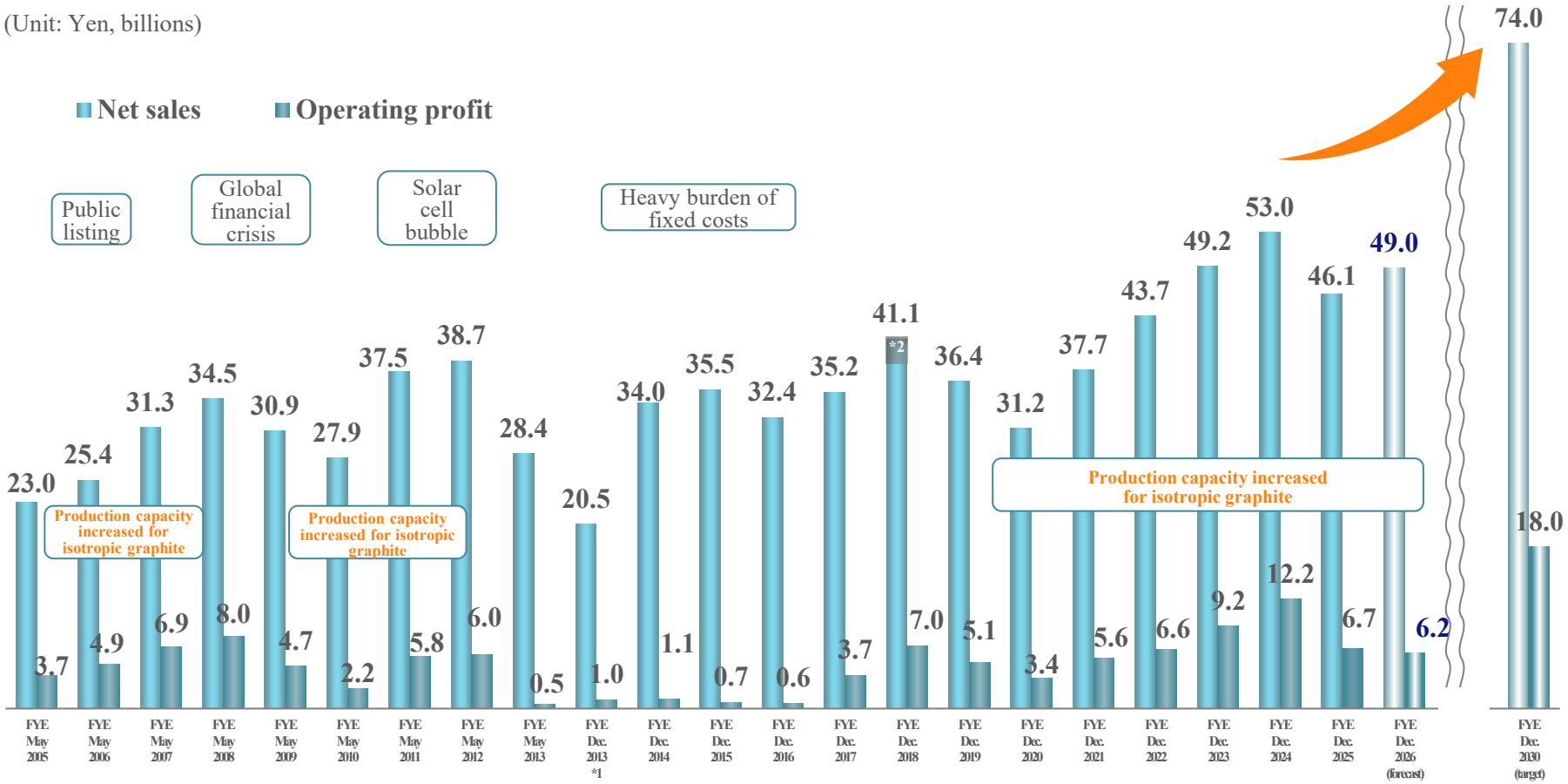
Transition stage to maturity stage
Facilities expansion by companies and modulation of the supply–demand balance

Structural Reform
Strengthened management

Medium-term Management Plan 2018–

Medium-term Management Plan 2026–2030

(Unit: Yen, billions)



*1 The final day of the fiscal period was changed from May 31 to December 31 as of the fiscal year ended December 31, 2013. For this reason, the fiscal year was an irregular seven-month fiscal period (nine months for some subsidiaries).

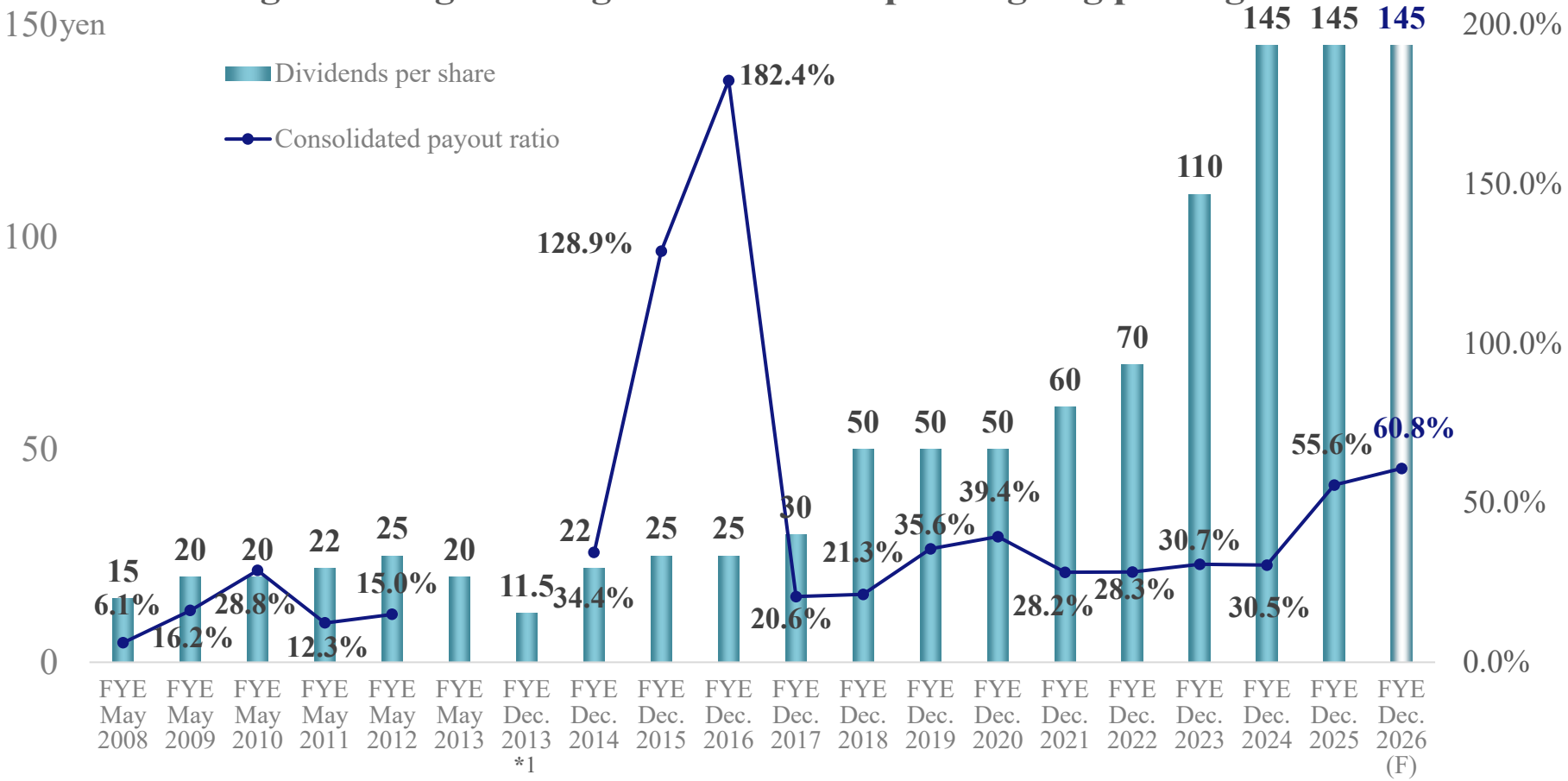
*2 Net sales for FY2018 include 3.2 billion yen in net sales for China's high-temperature reactor-pebble-bed modules (HTR-PM).

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Policy on Shareholder Returns

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- **We have raised the target dividend payout ratio to 40% to provide more substantial shareholder returns.**
  We will return profits to shareholders in a stable fashion, balanced with capital investment geared to growth against a backdrop of ongoing profit gains.



*1 The final day of the fiscal period was changed from May 31 to December 31 as of the fiscal year ended December 31, 2013. For this reason, the fiscal year was an irregular seven-month fiscal period (nine months for some subsidiaries).

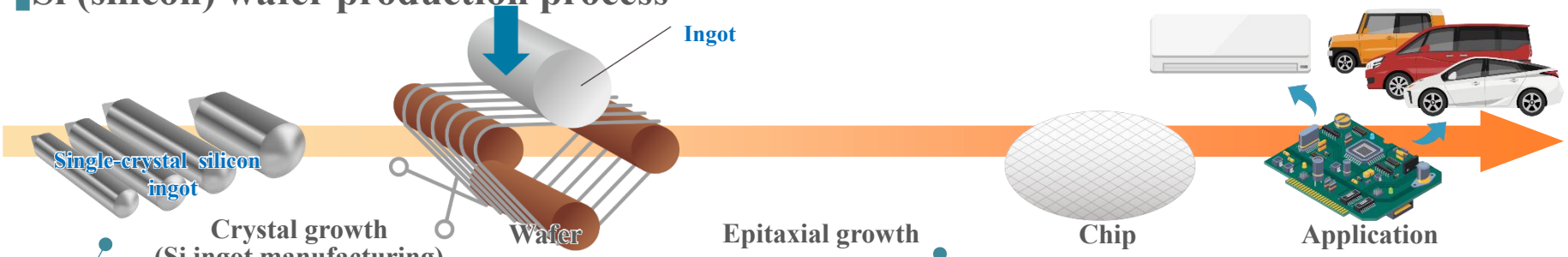
*2 Since profit was negative in the fiscal year ended May 31, 2013 and the fiscal year ended December 31, 2013, information on consolidated payout ratio is excluded here.

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Graphite Products Used in the Manufacturing Process of Semiconductor Devices

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Si (silicon) wafer production process



Graphite products used

Parts for single-crystal silicon manufacturing equipment



Special Graphite (Electronics)
Crucibles, heater, jigs

Compound (CC) — Crucibles

Compound (Sheet) — Protective materials

Parts for SiC crystal manufacturing equipment



Special Graphite (Electronics)
Materials for the insides of furnaces

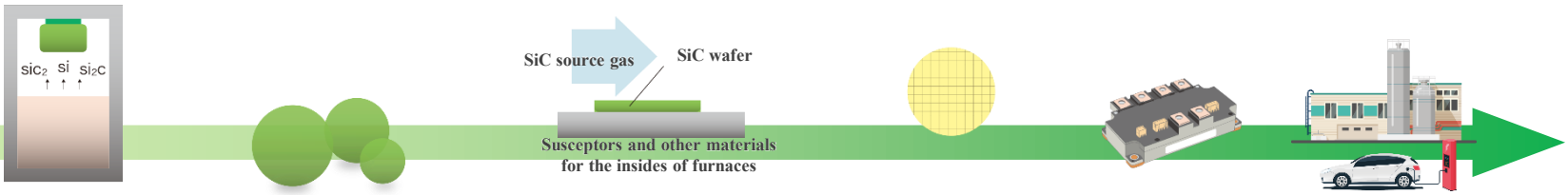
Parts for epitaxial growth equipment



Compound (SiC-coated)
Susceptors

SiC wafer production process

Crystal growth (SiC ingot manufacturing) | Wafer manufacturing | Epitaxial growth | Dicing | Modularization | Application



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Reference

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ToyoTanso Carbon Products Contributing to the Manufacturing of Semiconductors
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Notice Concerning Price Revision for Carbon Products
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August 20, 2026
Financial Results Presentation Materials (Second Quarter of FY2026)
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October 23, 2026
Yokohama National University and Toyo Tanso Establish the “Toyo Tanso Advanced Ceramics Joint Research Laboratory”
https://www.toyotanso.com/IR/0735-Iri2.pdf

November 9, 2026
Summary of Financial Results (Third Quarter of FY2026)
https://www.toyotanso.com/IR/0736-Iri2.pdf

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