



August 10, 2015

Summary of Consolidated Financial Results for the Six Months Ended June 30, 2015 [Japanese GAAP]

Listed company name:	Toyo Tanso Co., Ltd.
Stock exchange listing:	Tokyo Stock Exchange, 1st Section
Stock code:	5310
Location of headquarters:	Osaka, Japan
Website:	http://www.toyotanso.co.jp
Representative:	Akira Noami, President
Contact:	Toshimi Boki, Executive Officer, General Manager, Finance and Accounting Department
TEL:	81-6-6472-5811 (from overseas)
Scheduled date for submission of quarterly report:	August 11, 2015
Scheduled date for dividend payment:	-
Supplementary materials for quarterly financial summaries:	Yes
Quarterly financial results briefing:	Yes (for securities analysts and institutional investors)

1. Consolidated financial results for the six months ended June 30, 2015

(From January 1, 2015 to June 30, 2015)

(1) Operating results (cumulative total)

(Millions of yen, rounded down)

(Percentages indicate changes from the same period in the previous fiscal year.)

	Net sales		Operating profit		Recurring profit		Net income	
		%		%		%		%
Six months ended June 30, 2015	17,673	3.5	353	(39.7)	499	(5.9)	387	(57.6)
Six months ended June 30, 2014	17,070	-	585	-	530	-	914	-

Note: Comprehensive income:

Six months ended June 30, 2015	602 million yen (-%)
Six months ended June 30, 2014	(136) million yen (-%)

	Net income per share	Diluted net income per share
	yen	yen
Six months ended June 30, 2015	18.70	18.66
Six months ended June 30, 2014	44.09	44.03

Toyo Tanso changed its fiscal year (the last day of its business year) from May 31 to December 31 in the year before the previous fiscal year (the fiscal year ended on December 31, 2013), and quarterly financial statements were not released for the second quarter (cumulative) in that fiscal year. Accordingly, changes over the same period in the year before the previous fiscal year are not provided.

(2) Financial position

(Millions of yen, rounded down)

	Total assets	Equity	Equity ratio
			%
As of June 30, 2015	73,963	61,037	80.0
As of December 31, 2014	75,831	60,918	78.0

Reference: Shareholders' equity

June 30, 2015	59,207 million yen
December 31, 2014	59,111 million yen

2. Dividends

	Dividends per share (yen)				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total (Full year)
Year ended December 31, 2014	-	0.00	-	22.00	22.00
Year ending December 31, 2015 (Actual)	-	0.00			
Year ending December 31, 2015 (Forecast)			-	25.00	25.00

(Note) Revisions of projected dividends most recently announced: None

3. Consolidated results forecast for the fiscal year ending December 31, 2015

(From January 1, 2015 to December 31, 2015)

(Millions of yen, rounded down)
(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit		Net income		Net income per share
		%		%		%		%	yen
Full year	36,000	5.7	1,200	5.2	1,200	(20.1)	800	(39.7)	38.58

(Note) Revisions of consolidated forecasts most recently announced: Yes

For details, please refer to the "Notification of Differences between Consolidated Earnings Forecasts for First Half of Fiscal Year and Actual Results, and Revisions to Consolidated Earnings Forecasts for Fiscal Year" issued on August 10, 2015.

*** Others**

(1) Changes in significant subsidiaries during the quarter under review:

(Changes in specified subsidiaries accompanying changes in scope of consolidation): None

New subsidiaries: ___ (name of company(ies))

Excluded subsidiaries: ___ (name of company(ies))

(2) Adoption of specific accounting methods for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates and restatements

1) Changes in accounting policies due to revisions of accounting standards, etc.: Yes

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding and issued at the end of the period (including treasury stock)

As of June 30, 2015 20,750,688 shares

As of December 31, 2014 20,750,688 shares

2) Number of treasury stock at the end of the period

As of June 30, 2015 17,119 shares

As of December 31, 2014 17,015 shares

3) Average number of shares during the period (quarterly cumulative total)

Second quarter ended June 30, 2015 20,733,611 shares

Second quarter ended June 30, 2014 20,733,900 shares

*** Implementation status of quarterly review procedures**

This quarterly financial results report is not subject to the quarterly review procedures stipulated by the Financial Instruments and Exchange Act. The review of quarterly consolidated financial statements has been completed at the time of release of this report.

*** Disclaimer regarding appropriate use of forecasts and related points of note**

(We urge you to be cautious in relying on forward-looking statements.)

Forward-looking statements such as the earnings forecasts in this material are based on currently available information and certain assumptions deemed rational, and are not intended as a guarantee that these forecasts will be achieved. Accordingly, actual results may differ significantly from these forecasts due to various factors.

(How to acquire supplementary materials for financial summaries and information disclosed at our financial results briefing.)

We are scheduled to hold a financial results briefing for securities analysts and institutional investors on August 24, 2015. The materials distributed at the briefing are scheduled to be disclosed on TDnet and our homepage on that same day.