



November 12, 2015

## Summary of Consolidated Financial Results for the Nine Months Ended September 30, 2015 [Japanese GAAP]

Listed company name:	<b>Toyo Tanso Co., Ltd.</b>
Stock exchange listing:	Tokyo Stock Exchange, 1st Section
Stock code:	5310
Location of headquarters:	Osaka, Japan
Website:	<a href="http://www.toyotanso.co.jp">http://www.toyotanso.co.jp</a>
Representative:	Akira Noami, President
Contact:	Toshimi Boki, Executive Officer, General Manager, Finance and Accounting Department
TEL:	81-6-6472-5811 (from overseas)
Scheduled date for submission of quarterly report:	November 13, 2015
Scheduled date for dividend payment:	-
Supplementary materials for quarterly financial summaries:	No
Quarterly financial results briefing:	No

### 1. Consolidated financial results for the nine months ended September 30, 2015

(From January 1, 2015 to September 30, 2015)

#### (1) Operating results (cumulative total)

(Millions of yen, rounded down)

(Percentages indicate changes from the same period in the previous fiscal year.)

	Net sales		Operating profit		Recurring profit		Net income	
		%		%		%		%
Nine months ended September 30, 2015	26,347	4.2	652	(33.1)	771	(31.8)	560	(57.9)
Nine months ended September 30, 2014	25,276	-	975	-	1,130	-	1,329	-

Note: Comprehensive income:

Nine months ended September 30, 2015	55 million yen; (96.3)%
Nine months ended September 30, 2014	1,524 million yen; -%

	Net income per share	Diluted net income per share
	yen	yen
Nine months ended September 30, 2015	27.01	26.97
Nine months ended September 30, 2014	64.11	63.98

Toyo Tanso changed its fiscal year (the last day of its business year) from May 31 to December 31 in the year before the previous fiscal year (the fiscal year ended on December 31, 2013), and quarterly consolidated financial statements were not prepared for the third quarter (cumulative) in that fiscal year. Accordingly, changes over the same period in the year before the previous fiscal year are not provided.

**(2) Financial position**

(Millions of yen, rounded down)

	Total assets	Equity	Equity ratio
			%
As of September 30, 2015	73,077	60,106	80.4
As of December 31, 2014	75,831	60,918	78.0

Reference: Shareholders' equity

September 30, 2015

58,739 million yen

December 31, 2014

59,111 million yen

**2. Dividends**

	Dividends per share (yen)				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total (Full year)
Year ended December 31, 2014	-	0.00	-	22.00	22.00
Year ending December 31, 2015 (Actual)	-	0.00	-		
Year ending December 31, 2015 (Forecast)				25.00	25.00

(Note) Revisions of projected dividends most recently announced: None

**3. Consolidated results forecast for the fiscal year ending December 31, 2015**

(From January 1, 2015 to December 31, 2015)

(Millions of yen, rounded down)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Recurring profit		Net income		Net income per share
	%		%		%		%		yen
Full year	36,000	5.7	1,100	(3.5)	1,100	(26.7)	700	(47.3)	33.76

(Note) Revisions of consolidated forecasts most recently announced: None

**\* Others**

**(1) Changes in significant subsidiaries during the quarter under review:**

(Changes in specified subsidiaries accompanying changes in scope of consolidation): None

New subsidiaries: \_\_\_\_ (name of company(ies))

Excluded subsidiaries: \_\_\_\_ (name of company(ies))

**(2) Adoption of specific accounting methods for the preparation of quarterly consolidated financial statements: Yes**

**(3) Changes in accounting policies and accounting estimates and restatements**

1) Changes in accounting policies due to revisions of accounting standards, etc.: Yes

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

4) Restatements: None

**(4) Number of shares outstanding (common stock)**

1) Number of shares outstanding and issued at the end of period (including treasury stock)

As of September 30, 2015 20,750,688 shares

As of December 31, 2014 20,750,688 shares

2) Number of treasury stock at the end of period

As of September 30, 2015 17,119 shares

As of December 31, 2014 17,015 shares

3) Average number of shares during the period (quarterly cumulative total)

Nine months ended September 30, 2015 20,733,597 shares

Nine months ended September 30, 2014 20,733,868 shares

**\* Implementation status of quarterly review procedures**

This quarterly financial results report is not subject to the quarterly review procedures stipulated by the Financial Instruments and Exchange Act. The review of quarterly consolidated financial statements has been completed at the time of release of this report.

**\* Disclaimer regarding appropriate use of forecasts and related points of note**

(We urge you to be cautious in relying on forward-looking statements.)

Forward-looking statements such as the earnings forecasts in this material are based on currently available information and certain assumptions deemed rational, and are not intended as a guarantee that these forecasts will be achieved. Accordingly, actual results may differ significantly from these forecasts due to various factors.