

February 25, 2016

**Attention:** All concerned parties

## Toyo Tanso Co., Ltd.

5-7-12 Takeshima, Nishiyodogawa-ku, Osaka 555-0011, Japan  
(Stock Exchange Code: 5310, 1st Section, Tokyo Stock Exchange)

### Notice of Consolidation of US bases

The Company made decisions about the consolidation of its US bases at the Board of Directors Meeting held on February 25, 2016, as described below.

#### Particulars

##### 1. Objective of consolidation

The Company has considered the consolidation of business bases at the US headquarters, one of the important issues to be addressed as part of the business structure reforms laid out in the press release issued on February 12, 2016. Accordingly, the Company decided to consolidate the East Coast Plant located in Durham, Connecticut with the US headquarters plant, located in Troutdale, Oregon.

##### 2. Overview of East Coast Plant in US

- (1) Location: 37 Ozick Drive, Durham, Connecticut, USA
- (2) Site area: 696 m<sup>2</sup>
- (3) Employees: 13

##### 3. Overview of consolidation

- (1) The production functions of the US East Coast Plant will be moved to the US headquarters plant.
- (2) The US East Coast Plant will be closed.
- (3) The consolidation is scheduled to be completed by March 31, 2016.

##### 4. Impact on earnings forecasts

The impact of this consolidation on the consolidated earnings for the fiscal year ending December 31, 2016 will be minimal.

Please direct inquiries regarding the current situation to:

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